

## The Essential EPSR2 checklist

As GPs gear up to increase usage of the Electronic Prescription Service (EPS), this quick reference guide will help pharmacy teams get the most out of their system.

Pharmacy actions	Explanation & guidance	Key info & links	Tick
Know when your	GPs must give at least 8 weeks notice before going live so pharmacies and others have time to	* <u>lpc-</u> online.org.uk/	
local GPs are	prepare.	online.org.uk/	
going live?	Your LPC should inform you when local GPs are going live, and may delay the go-live date if	* <u>tinyurl.com/epsd</u>	
There is an 8-week	pharmacies are not ready.	<u>eployment</u>	
process for GPs who wish to start using	• Local deployment: The HSCIC site reveals which GPs have ordered an R2-system, and lists the		
Release 2	expected GP 'go live' dates; or you can see a map displaying GPs who are (1) live, (2) going live, and (3) not live yet.		
Meet and work	Take up opportunities to take part in business process change sessions at the GP practice, or	Engage-ment	
with GPs	contact your GP to arrange a meeting which other local pharmacies may also attend.	checklist is at:  */epsmeetgp	
	Use the engagement checklist to make sure that the GP staff and your pharmacy staff know how		
	they will work together. E.g. where: • the pharmacy loses internet/EPS access		
	a patient needs a combination of paper and electronic scripts		
Cuarra all	• non-routine clinical info needs to be passed on to the patient.	*/epstraining	
Ensure all	• Find out what type of PMR system training is offered and take part: E.g. one-to-one staff training, webinars, training videos, user manuals, quick reference guides desk aids and help files on the system.	reportuning	
relevant staff are	Plan the training so all staff will be trained in time for GP go live. The most effective training will	*tinyurl.com/epst rainingmatrix	
fully trained on	be that taken place shortly before staff start to deal with electronic prescriptions. Training undertaken	<u>ranningmatrix</u>	
EPSR2 and your	too early may be forgotten.		
PMR system	Consider appointing an 'EPS champion' within the pharmacy who staff can go to for support and troubleshooting.		
	Make provision for the training of part-time staff and locums.		
Gather	During meetings with GPs you may wish to agree how you will handle nominations.	*tinyurl.com/nom	
nominations	• Patient communications: Consider your approach to explaining EPS to patients. Will patient leaflets,	<u>inationguidance</u>	
	signs or online videos be available to patients?	*/nomination	
	Nomination guidance: Ensure staff gathering nominations are familiar with the national guidance.		
	Re-confirmations needed? Nominations collected on paper but not adjusted on the EPS system for		
	more than 6 weeks may need re-confirmation before these are adjusted onto the national EPS/spine.		
<u> </u>	This is in case patients had switched their nomination to another pharmacy during the interim period.	*/smartcards	
Check your	Obtain Release 2 Smartcards with the appropriate roles assigned for each member of staff dealing  with prescriptions (discogning to be bridged, above solds) and took the other words also assigned.	Smartcarus	
Smartcards all	with prescriptions (dispensing technicians, pharmacists etc.) and test that these work okay.  • Passcodes: Are these known? Can all staff use their smartcards or are any locked?		
working correctly	Local Registration Authority (RA): Do you know their details? Your RA is responsible for providing		
	cards and dealing with card issues. They are commissioned by the local Area Team. RA contact information may be available from your AT or on your LPC site.		
Relevant	Check you have dispensing tokens: You may need to order them from your local NHS England Area	*/tokens	
stationary	Team.		
Check your NHS	Pharmacy details: Are yours correct on NHS Choices? Where patients ask the GP about live	*/choices	
Choices profile	pharmacies, the GP must provide a list of local pharmacies R2-enabled, based on NHS Choices info.		
Contingency	Know who to contact in the event of a problem.	*/contingency	
planning	Use the IT troubleshooting guide, and fill in contact information.	*tinyurl.com/spin	
	Contingency plan in case there is loss of internet/power/EPS.	<u>ealerts</u>	
	Signup to receive Spine alerts so you know if there are issues with the national EPS system.	* / .	
Reporting system	Report all system problems and issues, however minor, to your supplier who may resolve some	* <u>/systems</u>	
issues and	over the phone, and add others to a work plan as a future development.		
making your system work for you	Helpdesk reference number: Always obtain one when contacting your supplier so the issue can be escalated via other routes if needed.		
Prescription	Ensure you will be properly reimbursed. For example, are all relevant staff familiar that:	*/epssubmission	
payment	<ul> <li>Exemption status and endorsements need to be applied correctly to each R2 prescription before</li> </ul>	*/epsexemption	
Errors on prescription	claiming.		
endorsement and	• Expiry takes place for prescriptions which go unclaimed for six months (180 days) after dispense	*/epsexpiry	
claiming could cost you.	date. Once expired these cannot be submitted to the Pricing Authority (PA). Check that your system		
	will ensure that no prescriptions can expire without warning.	*/anaguh ! !-	
Understand how	FP34C totals will include the total of paper prescriptions/items and electronically submitted	*/epssubmission	
to submit your	prescriptions/items.  • Dispossing tokens are submitted to the RA, but for audit purposes only. The RA use the electronic		
electronic · .·	Dispensing tokens are submitted to the PA, but for audit purposes only. The PA use the electronic exemption status. Only those exempt for a reason other than age are required to be sent.		
prescriptions	exemption status. Only those exemption a reason other than age are required to be sent.		