

Endorsing Good Practice Guidance: How to Avoid Common Errors

12th June 2018

Presenters
Suraj Shah, Sarah Welbourne & Mitesh Bhudia



Introduction

Over 1 billion items dispensed each year

- Many different endorsements to remember
- Cuts to funding already having a huge impact on pharmacy businesses
- Poor endorsing habits risk reducing income further





Webinar :	topics
Part VIIIA Categories A, M and C	Broken bulk
Non-Part VIII items	Flavours (Paper & EPS)
Price concessions	FP10MDA endorsing
Unlicensed specials and imports	Other common endorsing errors
Expensive items	Appliances
Out of pocket expenses	Switching

Top Tips

Look out for our top tips!

Top 5 Referred Back codes for March 2018 – EPS vs Paper



- 66% of all RBs were in paper
- ~2 fold difference in errors between paper and EPS RBs

Paper Prescriptions

1st	2nd	3rd	4th	5th
Manufacturer/		The	Incomplete	The type of
Supplier, pack	Pack size and	presentation	Presentation/	Appliance
size and basic	basic price	must be present	Strength/quantity	must be
price		must be present	Required	present
26,419	12,035	12,033	4,688	2,945
Items	Items	Items	Items	Items
Total (Paper) = 65,221				

Electronic Prescriptions

1st	2nd	3rd	4th	5th
	Manufacturer/	The type of		Unable to
Pack size and	Supplier, pack	Appliance	The quantity	determine what
basic price	size and basic	must be	must be present	was prescribed/
	price	present		endorsed
22,849	9,915	933	229	185
Items	Items	Items	Items	Items
	To	otal (EPS) = .	34,150	

Combined total of RB prescriptions = 99,374 ie 0.11% of all prescriptions submitted in March 2018

Part VIIIA of the Drug Tariff – Basic Prices of Drugs



Part VIIIA has three categories:

- Category A (readily available generics; price changes monthly)
- Category M (readily available generics; price changes quarterly)
- Category C (products less readily available as a generic, with price based on a proprietary product, manufacturer or supplier; price changes monthly)





- No endorsement is needed. Item is priced automatically unless you have part dispensed the item or multiple pack sizes are listed.
- In this case best to endorse Quantity dispensed/Pack size used

05/2018		Part VIIIA
	BASIC PRICES OF DRUGS	

Drug	Quantity	Basic Price	Category
Nitrofurantoin 50mg capsules	30	1542	Α
Nitrofurantoin 50mg tablets	28	1136	M
Nizatidine 150mg capsules	30	373	M
Nizatidine 300mg capsules	30	1543	Α



Broken Bulk can be claimed for Part VIIIA Category A and M products with smallest listed pack size of £50 or over

Category C lines



• Endorsement of pack size is required if multiple pack sizes are listed

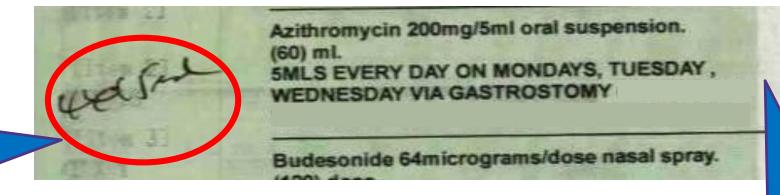
05/2018						Part VIIIA
	BAS	SIC PRICE	S OF	DRUGS		
Drug		Quantity		Basic Price	Cate	egory
Fluocinonide 0.05% cream		25	g	396	С	Metosyn FAPG
		100	g	1334	С	Metosyn FAPG
Fluocinonide 0.05% ointment		25	g	350	С	Metosyn
		100	g	1315	С	Metosyn

Category C item - multiple pack sizes





4 x 15ml was dispensed = £16.24 but it also could have been 2 x 30mls = £22.08



There are 3 separate pack sizes listed in Part VIIIA of the Drug Tariff:
15mls
22.5ml
30mls

Non-Part VIII product endorsing



Prescriptions for items not listed in Part VIII of the Drug Tariff, need to be endorsed with the following:

- Brand name or manufacturer/supplier; and
- Pack size where there are multiple pack sizes available

If the product does not have a NHS list price also endorse:

- Net price before discount and exc. VAT
- The price to endorse should be for complete pack price



Where applicable, remember to endorse OOP/BB on your prescription

Price concessions/NCSO



- Concessionary prices are negotiated with DHSC each month
- No endorsement necessary for price concessions
- New price is automatically applied for paper and EPS prescriptions

- No Cheaper Stock Obtainable (NCSO) not currently in use
- Last NCSO was agreed in April 2013
- Any endorsement of 'NCSO' will not be paid



Don't forget to report any drugs unavailable at Drug Tariff prices using PSNC's online reporting tool http://psnc.org.uk/genericreport

Unlicensed Specials and Imports – Definition



Manufactured Special - Specials are unlicensed medicinal products manufactured in the UK for human use which have been specially prepared to meet a prescription ordered for individual patients without the need for the manufacturer to hold a marketing authorisation for the medicinal product concerned.

Import - This is a product which is not licensed in the UK but is manufactured and may hold a product licence in the country of origin

Extemporaneously dispensed - the process by which a pharmacist, using traditional compounding techniques, prepares and supplies a medicine in a registered pharmacy to meet the special needs of a patient, or group of patients, without the need for the product to be licensed

Special Obtain



 This is the wholesalers' term used to describe any product which is not a standard stock line

- This can be any product e.g. medicine, appliance, vitamin
- Be careful not to confuse Special Obtain items with unlicensed specials/imports
- SP cannot be claimed on Special Obtain items





Some ordering systems will automatically indicate where a product is an unlicensed special or not. Alternatively, there are a few different ways to establish if an item is classed as a special:

- Use dm+d (http://dmd.medicines.org.uk) it will state whether the product is a Drug Tariff Special order, a non Drug Tariff Special Order or an import
- Contact the PSNC Dispensing and Supply team
- Check invoices and/or accompanying paperwork from wholesalers

Actual Medicinal Products	
Name	Antepsin 1g tablets (Chugai Pharma UK Ltd)
Name	Carafate 1g tablets (Imported (United States))
Name	Sucralfate 1g tablets (Kent Pharmaceuticals Ltd)
Name	Sucralfate 1g tablets (Special Order)
Name	Sulcrate 1g tablets (Imported (Canada))





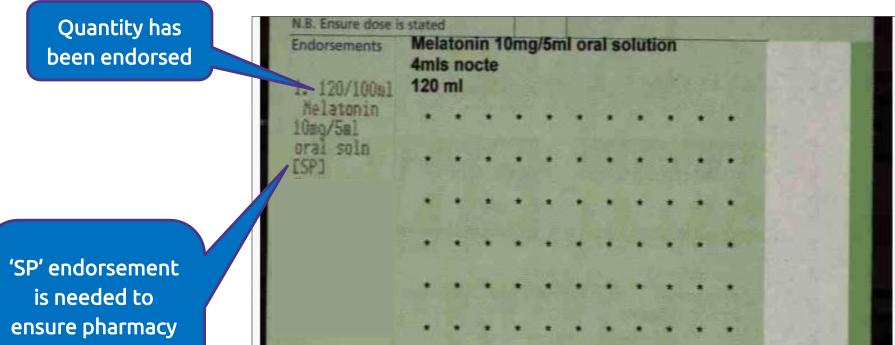
- Check whether item is listed in Part VIIIB of the Tariff
- On dm+d a Part VIIIB product will display as "(Drug Tariff Special Order)"
- If the product is listed in Part VIIIB it only requires endorsement of:
 - >quantity dispensed (where different from quantity prescribed)
 - > the letters 'SP' for £20 sourcing fee
- Submit in a red separator
- Remuneration is based on price for the minimum listed quantity with price per unit for any additional quantity

Actual Medicinal Products	
Name	Chloral hydrate 500mg/5ml mixture BP 2000 (Drug Tariff Special Order)
Name	Chloral hydrate 500mg/5ml oral solution (Drug Tariff Special Order)

Part VIIIB Special







receives the £20 sourcing fee





An unclear SP endorsement can potentially lead to the SP fee not being paid

Chloral Hydrate Mixture 500 mg/5 ml BP 9 ML AT NIGHT 300 ml



'SP' endorsement







Pharmacy Stamp Age Title, Forename, Surname D.o.B Please don't stamp over age box Number of days' treatment NHS Number: N.B. Ensure dose is stated Endorsements salicylic acid ointment 20% SPECIAL 100 grams apply to the affected area at night 1 item on this prescription aintment 1 1 1009

'SP' endorsement not in endorsement field

Non-Part VIIIB Specials

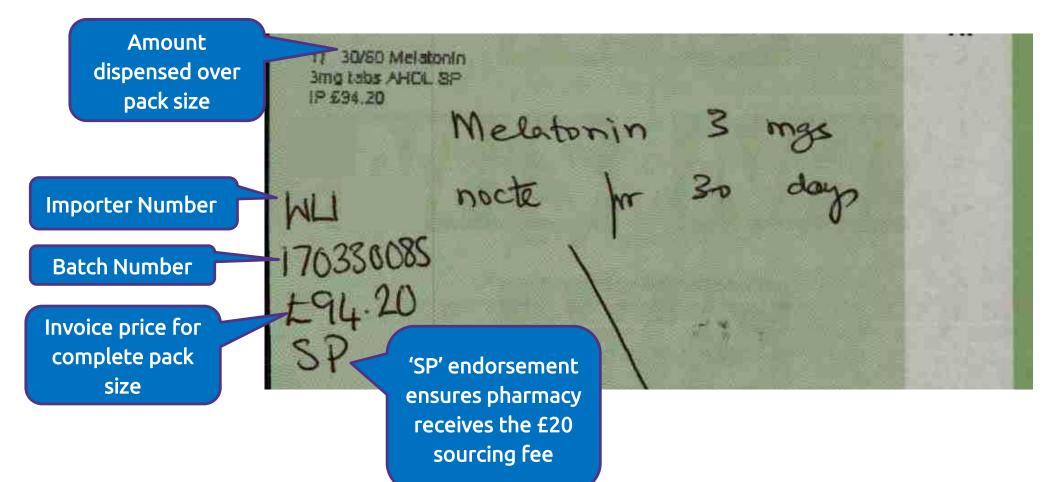


- If a product is a special or import and is not listed in Part VIIIB of the Drug Tariff, the following endorsements need to be made to ensure correct payment
 - ✓ Amount dispensed over pack size used;
 - ✓ Invoice price per pack size from which the order was supplied less any discount or rebate;
 - ✓ Manufacturers'/ importers' MHRA license number;
 - ✓ Batch number of the product supplied;
 - ✓ SP for costs incurred in obtaining the item
- Submit in a red separator

Non-Part VIIIB Specials







Endorsing Specials on EPS



- EPS pricing is based on the SNOMED code of the prescribed product only
- Any specials without a dm+d entry cannot be prescribed on EPS
- The addition of the words 'specials or unlicensed special/import' included in the dosage instructions or the prescribers notes will **NOT** be recognised

Bio-Melatonin 3mg tablets (Imported (Denmark)) 60 tablet (Denmark))
60.0 SP 47.95;60TABLET;
000 60.0)

Bio-Melatonin 3mg tablets (Imported (Denmark))
Quantity: 56 tablet



Expensive items

- Expensive item is any item (drug or appliance)
 with a net ingredient cost of £100 or more
- Receives an automatic expensive item fee of 2% of the prescription value – no endorsement required
 - ✓ Paper is submitted in the red separator
 - ✓ EPS is automatically priced

Keep a log of all expensive items dispensed for reconciliation with the payment schedule for that month





Schedule of Payments

Business Services Authority

 For:
 7777 CHEMIST LTD
 77 ANY ROAD

 T/A:
 7777 CHEMIST
 ANY TOWN

 OCS code:
 F7777
 ANY COUNTY

 AN77 7AN
 AN77 7AN

Dispensing Month: Dec 2016

SUMMARY OF EXPENSIVE ITEMS

The total number of items reported may not always correspond with the number of "Expensive prescription fees" shown on the schedule of NHSBSA authorised payments. This is due to the fact that any information in this Expensive Item List is reported at drug code level. The basic price values in the table below do not take into account any broken bulk adjustments credited/debited in the total basic prices included under Drug and Appliance Costs above.

DESCRIPTION	NUMBER OF ITEMS	TOTAL BASIC PRICE
Number of items over £ 100 and up to £ 300	64	9,148.60
Number of items over £ 300	5	1,757.12
Total of items over £ 100	69	10,905.72

DETAILS OF ITEMS WHICH HAVE A BASIC PRICE EQUAL TO OR OVER £ 100

FORM/ ITEM	DESCRIPTION	PACK	QTY	PRICE £
A03063/1	NUTRINI LIQUID 500	500.00	60	391.80
A00937/1	PRAMIPEXOLE 3.15MG MODIFIED-RELEASE TABLETS 30	30.00	28	363.88
A02504/1	JEVITY 1.5KCAL LIQUID 500	500.00	64	363.52
Z00006/1	LOFRIC CATHETER MALE NON PVC 8CH 30	30.00	8	325.92



Out of Pocket (OOP) expenses

- PSNC
- PHARMACY
 the Heart of our Community

- Clearly endorse the letters OOP or XP (EPS R2) - no other variation is allowed
- Endorse the amount being claimed and a brief reason for the claim e.g. P&P
- Paper Rx place in the red separator for submission
- Exceed 50p for OOP claim

TOP

Pharmacy teams should keep a record and invoices of all OOP claims





- Part VIIIA Category C
- Readily available medicinal products outside of Part VIIIA (including ACBS)
- Part IXB
- Part IXC

- Part VIIIA Category A and M
- All unlicensed specials and imports*
- Part IXA
- Part IXR

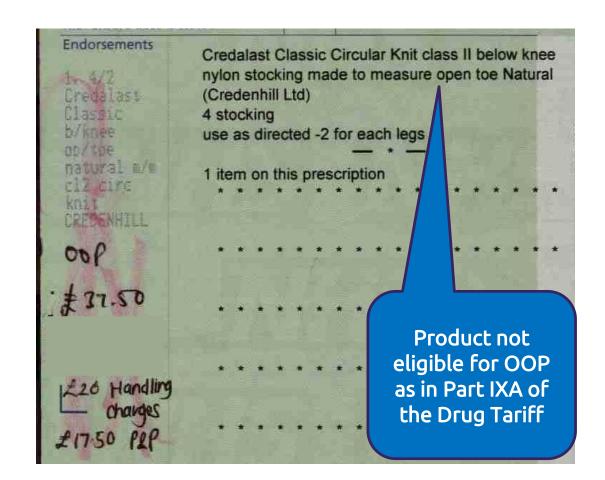
Correct Endorsements	Incorrect Endorsements
ООР	OOPE
XP	OPE
	Out of pocket expenses

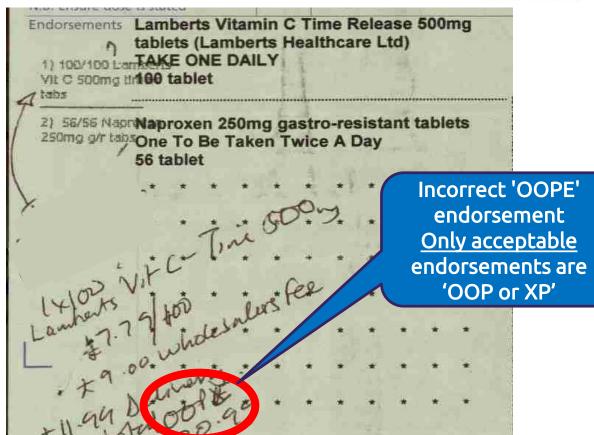
Out of Pocket (OOP) expenses

















Eligibility for BB Claims

 Endorse the letters BB and the amount dispensed over the pack size used

 Paper – place in the red separator for submission



- Part VIIIA Category C
- Part VIIIA Category A and M products with smallest listed pack size of £50 or over
- Readily available medicinal products outside of Part VIIIA
- Part IXB
- Part IXC
- Ingredients used to prepare an unlicensed special (extemporaneously dispensing)



- · Special containers
- Part VIIIA Category A and M products with smallest listed pack size of less than £50
- · All unlicensed specials and imports*
- Part IXA
- Part IXR



Mark the container with the date showing when the BB claim is made to keep track of six month expiry before a new BB claim can be made

Unless claiming for ingredients used to prepare an unlicensed special extemporaneously dispensed.

Multiple flavours – Paper Prescriptions



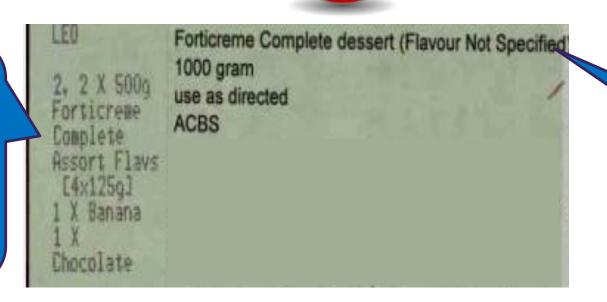
- Additional fees for supplying multiple flavours can only be claimed where 'Assorted Flavours', 'Various Flavours' or 'Mixed Flavours' is specified on the prescribing line of the prescription
- If the prescriber orders assorted, various or mixed flavours then it is best practice for you to endorse exactly which flavours you have given
- If a prescription states "flavour not specified", you can only claim for a <u>single</u> flavour. Endorsements for multiple flavours will <u>not</u> be passed for payment

Multiple flavours ordered on paper prescription





Multiple flavours
endorsed but as
the prescription
states 'Flavour Not
Specified' only one
single activity fee
would be paid



Prescription states 'Flavour Not Specified'

Top Tips

If a prescription states 'Flavour Not Specified', you can only claim for a <u>single</u> flavour Endorsements for multiple flavours will <u>not</u> be passed for payment in this scenario

Multiple flavours – EPS Prescriptions



- Prescribers should tick the 'AF' box where 'flavour not specified' has been selected but multiple flavoured products required
- If the prescriber does not tick the 'AF' box you can only claim for a <u>single</u> flavour
- Where more than one flavour is supplied you must select each specific flavour along with the quantity dispensed

Controlled Drugs – Instalment Prescriptions



 Both FP10MDA and WP10MDA forms for instalments are limited to a maximum period of treatment for 14 days

Instalments CANNOT be ordered on a standard FP10 form

 Along with the usual CD prescription requirements, the prescriber must specify the instalment amount AND the interval between each instalment





- Endorse the prescription with the total volumes supplied (and initialled) at each patient interaction or 'pick-up' episode (i.e. each time the patient collects their drug from the pharmacy)
- An additional "Packaged Dose" fee of 55p can be claimed per additional bottle of oral liquid methadone supplied using the 'PD' endorsement
- Number of PD fees is worked out as: Total number of separately packaged doses supplied minus total number of interactions

Top Tips

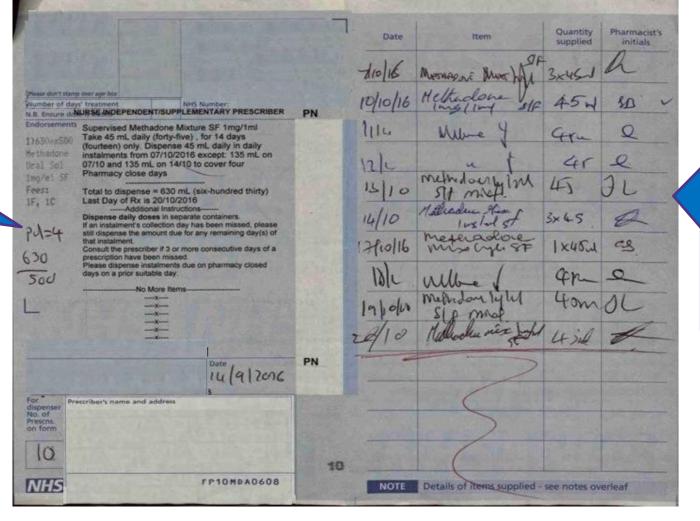
PD fee can also be claimed on green FP10 for methadone oral solution

FP10MDA Endorsement





PD fee claimed



Good example of endorsed FP10MDA. Endorsement section corresponds to the information provided on the front of the form

FP10MDA Endorsement





Pharmacist's Quantity Date Item supplied initials methodore mix ingline 210116 7×35 ml 9/10/16 nemadore mix mylin Please don't stamp over age box 7×3501 Sn N.S. ENUIR O NURSE INDEPENDENTISUPPLEMENTARY PRESCRIBER Endorsements Methadone Modure SF 1mg/1ml Take 35 mL daily (thirty-five) , for 14 days (fourteen) only. Dispense in instalments from 02/10/2016 as follows: 02/10=245mL and 09/10=245mL Total to dispense = 490 mL (four-hundred ninety) Last Day of Px is 15/10/2016 Dispense daily doses in separate containers. If an instalment's collection day has been missed, please still dispense the amount due for any remaining day(s) of Consult the prescriber if 3 or more consecutive days of a prescription have been missed. Please dispense instalments due on pharmacy closed days on a prior suitable day. **Incorrect Endorsements Correct Endorsements** PD_n n PD Example: '12 PD' Or 'Packaged dose 12' Example 'PD 12'

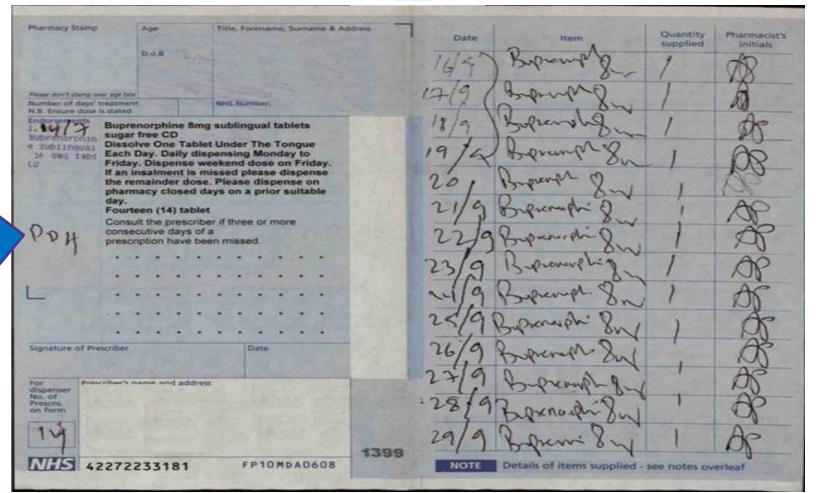
PD fee not claimed

FP10MDA Endorsement





PD fee cannot be claimed for buprenorphine. PD can only be claimed on a prescription for oral liquid methadone



Other common endorsing errors: Supplementary product information



- Supplementary information e.g. a brand/manufacturer's name, sugar free, preservative free etc included as part of dosage instructions can be missed by NHSBSA ICR pricing systems
- Paper prescriptions with supplementary information should be placed in the red separator to ensure it is seen and priced by a manual claims handler
- On EPS prescriptions supplementary information added to the dosage field will not be recognised by the ICR

Other common endorsing errors: Not Dispensed prescriptions



- There may be item(s) on a prescription which a pharmacy has been unable to supply or patient no longer requires
- For items not dispensed on paper prescriptions, 'ND' should be endorsed and the item should be crossed through in the prescribing area
- For EPS, pharmacy teams are reminded to set the item to a status of 'Not Dispense' rather than endorse a quantity of zero dispensed

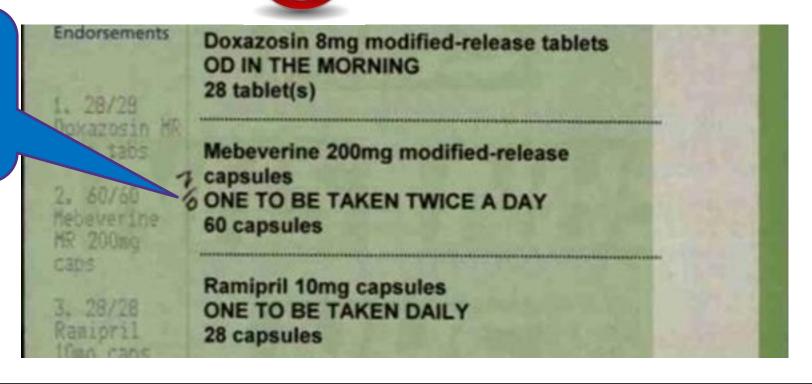


Chloramphenicol 1% eye ointment
4 gram
apply 4 times/day

Other common endorsing errors Not Dispensed items



The endorsement of ND is unclear and the drug details have not been crossed out

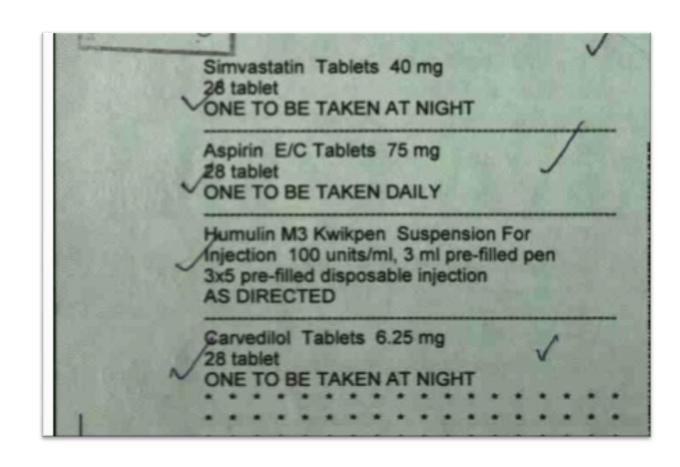




If the patient pays for their prescription, the pharmacy would be deducted a patient charge unless the pharmacy correctly endorses 'ND' and scores through the product

Other common endorsing errors Ticks in the endorsement area





Other common endorsing errors: Special Container



As the 70ml pack of Fluoxetine 20mg/5ml oral solution sugar free is classed as a Special Container, the pharmacy would only be paid for 70ml

Endorsements	Fluoxetine 20mg/5ml oral solution sugar
11972 70	free 3 ml (12 mg) To Be Taken Each Day
Trees in	84 mi
reest	
12	

Drug	Quantity			Basic Price	Ca	Category	
Fluoxetine 20mg/5ml oral solution sugar free	•	70	ml	1295	С	Prozep	

Want to check if an item is a Special container?

Where the quantity ordered falls exactly between two containers, the contractor should round down the quantity dispensed to the nearest complete container

Use PSNCs Special container database

psnc.org.uk/scdatabase



Other common endorsing errors: Incorrect pack size



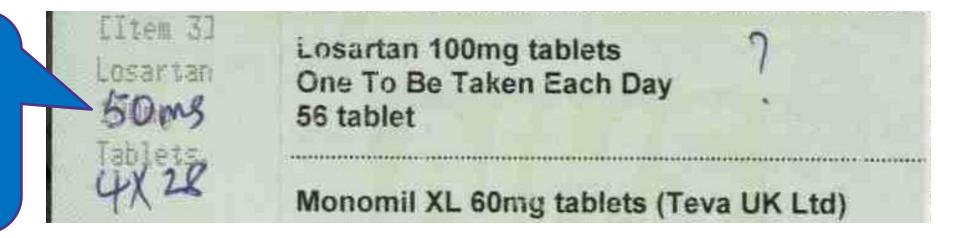
Pack size endorsed incorrectly. Correct endorsement should be amount dispensed/pack size. In this case, it should read 42/28

Prednisolone 5mg tablets
30mg once daily with food in the morning for tight/wheezy chest
42 tablet rescue meds for action plan

Other common endorsing errors: Doubling up strength



Pharmacy has doubled up on strength. Will only be paid for what the prescriber has written on the prescription



Top Tips

If there is a need to double a strength due to product unavailability, we recommend asking the prescriber to amend the prescription to state the new strength

Part IX listed Appliances

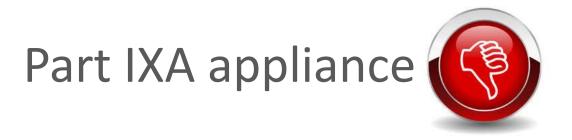


 For Appliances, pharmacy teams can only supply the Drug Tariff listed products (Part IXA, IXB, IXC and IXR)

- Where more than one brand of Appliance is listed in the Drug Tariff under same generic description, endorse the prescription with make or brand supplied
- OOP or XP cannot be claimed on Appliances in Part IXA and IXR

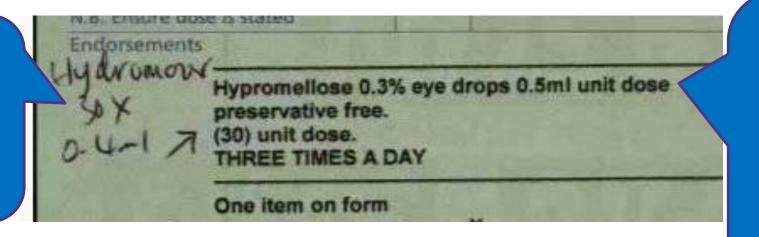


If you are unable to procure a Part IXA appliance without extra charge, try contacting the manufacturer to see if they are able to supply at Tariff price.





Hydromoor eye drops has been endorsed, which comes in 0.4ml which does not correspond to the size ordered



There are two
Appliances which meet
the generic description
in the Drug Tariff:

Lumecare or SoftDrops

Only one of these items can be endorsed

Switching - Paper

The main reasons for switching:

- A declaration of exemption has not been completed correctly
- A chargeable prescription is incorrectly filed in the exempt bundle before submission

Patient status	Part of the form which <u>MUST</u> be completed
Exempt	1 & 3
Paid	2 & 3





FP10SSD608

-							
NOTE		Patients who don't have to pay must fill in parts on age grounds, and their age is printed on the f	ront of this prescription). Those				
for free pro	escri	fill in parts 2 and 3. Penalty charges may be applie prions. If you're unsure about whether you are en	tided to free prescriptions, pay 1				
STATE OF THE PARTY		FP57 form. You cannot get one later. The FF57 tel					
Part 1		The patient doesn't have to pay because					
A	L	is under 16 years of age	Collectors of Schedule 2 & 3 COs should sign their name:				
В	L	is 16, 17 or 18 and in full-time education					
C		is 60 years of age or over					
D	L	has a valid maternity exemption certificate					
E	1	has a valid medical exemption certificate					
F		has a valid prescription pre-payment certific	ate arm 9				
G	L	has a valid War Pension exemption certifica	te				
L	L	is named on a current HC2 charges certificate					
X		was prescribed free-of-charge contraceptives					
H		*gets Income Support or income-related Employment and Support Allowance					
K		*gets income-based Jobseeker's Allowance					
M		"is entitled to, or named on, a valid NHS Tax	Credit Exemption Certificate				
S		*has a partner who gets Pension Credit gua	arantee credit (PCGC)				
*Alame:		Clean of all the	flic floa				
Bold Suppo	ut A	In an award of Income-Based Johseeker's Allowahre Bowance, Income Support, Fernion Credit Guarante	Ancome-related Employment e Credit or Tila Credit.				
		e of the person who gets the benefit. For patients who do not have to pay					
I declare	that	the information I have given on this form is or	orrect and complete.				
entitieme	MI	that if it is not, appropriate action may be take to exempt on. To enable the NHS to check I have	e a valid exemption and				
		nd detect fraud and incorrectness, I consent to from this form to and by the NHS Business Serv					
Departme	ent	for Work and Pensions and Local Authorities.	Now sign and fill in Part 3				
Part 2	THE CO.		Now sign and fill in Part 3				
Part 3							
The second		Crosses one I am the patient	stient's representati				
Sign here Print nam			Pate / F				
and addre							
			Operational				

The reverse of the prescription has not been signed

Switching - EPS



 You must ensure that the paid/exempt field is completed prior to sending the claim message

 Some PMR systems will prompt you to complete the paid/exempt field before sending claim messages however, others may default to 'Paid'

Pharmacy teams should regularly check a patient's exemption status

Dispensing/end of day process



- Mark and sort prescriptions for red separator
- Double check prescription endorsements checking for red separator items
- Keep a separate log of expensive items/OOP claims for reconciliation checks
- Endorsements should be correct and legible in the left hand margin only
- Ensure pharmacy stamps to not obscure the date of birth or any prescribing details
- Remove all invoices, labels, pins, clips, staples, post-it notes, Sellotape etc. from prescriptions
- Separate prescriptions into correct charge group
- Check all exemption declarations on EPS and paper prescriptions and tokens are completed correctly – signed and ticked
- Remember to claim for EPS prescriptions before they expire

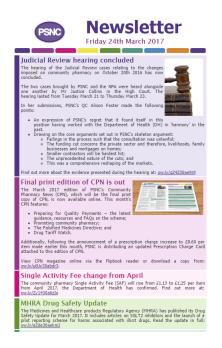
PSNC resources

Factsheets:

psnc.org.uk/endorse



Website: psnc.org.uk





Dispensing on an FP10 database: psnc.org.uk/ fp10database

Dispensing on an FP10 database
This database provides information on commonly queried medicinal products* and appliances and whether they are allowed to be prescribed and dispensed on an NHS FP10 (green) prescription form in England and Wales (for information on other prescription forms, please <u>click here</u>).
Please do take note of the "additional information" column as it may contain other useful information.
These examples are not exhaustive so if you cannot find an answer here or are still unsure, please contact PSNC's Dispensing & Supply Team on 0203 1220 810 or email us.
*These are mainly medicines but we have also included some supplements, foods, tolletries and cosmetics.
You can search by either entering a keyword in the search box or by clicking on the first letter of the item you wish to look for on the alphabet below.
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z
Enter a keyword below to filter your search:
Search:
Search

Emails:

psnc.org.uk/enews

Prescription Submission Factsheet psnc.org.uk/submissionfact