

Section 1 - Background

Thank you for participating in our Committee Opinion Poll.

This poll will be open to pharmacy owners from August 9th until August 26th 23:59.

* 1. Which of the	e options best characteri	ses your pharmacy size?
O Independent,	1-9 pharmacies	
Multiple (non-	-CCA), 9+ pharmacies	
Oon't know / p	orefer not to answer	
* 2. Please enter yo	our number of premises	and their ODS codes <u>or</u> your organisation's POC
code		
You can find your C	DDS or POC code via this	<u>s link</u>
Number of premises:		
(numbers only)		
ODS Code:		
POC Code:		
(For pharmacies with		
more than 1 premises)		



Section 2 - Pharmacy First Thresholds & Impacts of GP Work-to-Rule Action

3. How confident are you that you will be able to meet the Pharmacy First monthly clinical pathways consultation thresholds in September and October?
Extremely confident
Ouite confident
O Somewhat confident
Slightly confident
Not at all confident
On't know / prefer not to answer



Section 2 - Pharmacy First Thresholds & Impacts of GP Work-to-Rule Action

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4. What factors do you think are responsible for you not being able to provide enough clinical pathways consultations to meet the increasing thresholds?
Insufficient advertising of the service
Low public awareness of the service
Low numbers or no GP referrals
Low numbers or no other referrals (e.g. from NHS 111)
Gateway points in the clinical pathways are too restrictive
Other (please specify)
Don't know / prefer not to answer



Section 2 - Pharmacy First Thresholds & Impacts of GP Work-to-Rule Action

5. We know many pharmacies may struggle to meet the Pharmacy First monthly clinical pathways consultation thresholds as they increase over the next few months.

If your pharmacy starts to fail to pass the monthly threshold, what will you do?						
Carry on providing the service						
Carry on providing the service and work with local GP practices to encourage referrals						
Stop providing the service						
Stop providing the service and re-deploy staff time to focus on another nationally commissioned services						
Other (please specify)						
On't know / prefer not to answer						
6. GP partners/contractors in England have voted overwhelmingly to undertake collective action.						
Which effects of the action are you seeing in your pharmacy? For more information on the BMA's proposed actions click here						
Reduction in Pharmacy First electronic referrals from general practices						
More people being signposted to the pharmacy (i.e. not referred) by general practices						
Time taken to issue repeat prescriptions is longer						
Time taken to resolve queries on prescriptions is longer						
Increase in frustration about GP services being verbalised by your patients						
No effects seen so far						
Other (please list)						
Don't know / prefer not to answer						



Section 3 - Pressures Tracker

For this section we are repeating a question from our previous polls to allow us to analyse trends over time.

7. How are the following financial pressures affecting your pharmacy's overall ability to operate?

Please rank from a scale from 1-10, where 1 is minimum and 10 is maximum pressure.

	1	2	3	4	5	6	7	8	9	10	know / prefer not to answer
Medicine market instability										\bigcirc	
Inflation and utility bills	\bigcirc	\bigcirc		\bigcirc	\bigcirc	\bigcirc		\bigcirc			\bigcirc
Increase in demand for services											
Increase in demand for healthcare advice	\bigcirc	\bigcirc			\bigcirc						
Workforce costs											
Increasing rental rates						\bigcirc					
Unpredictable revenue stream											



Thank You!

Thank you for sharing your views with Community Pharmacy England's Committee.

All the results will be discussed at the next Committee meeting in September.

You can see the results from the previous opinion polls in the links below:

July 2023 September 2023 November 2023 January 2024 June 2024