

Section 1 - Background

Thank you for participating in our Committee Opinion Poll.

This poll will be open to pharmacy owners until Monday 8th September at 23:59

* 1. Which of the options best characterises your pharmacy size?								
Independent, 1-9 pharmacies								
Multiple (non-CCA), 10+ pharmacies								
Multiple CCA								
On't know / prefer not to answer								
* 2. Please enter your number of premises and their ODS codes <u>or</u> your organisation's POC code								
ou can find your ODS or POC code via <u>this link</u>								
umber of premises: umbers only)								
DS Code:								
DC Code:								
or pharmacies with ore than 1 premises)								
narmacy Name:								



Poll: 2026/27 CPCF Negotiating Priorities														
Section 2 - Outlook														
3. On a scale of 1 – 10, how much do you agree with the following statement?														
	10													
"I am ontimistic	1 (Low)	2	3	4	5	6	7	8	9	(High)				
"I am optimistic about the future of pharmacy"														
4. What is the biggest challenge you currently face?														
Core funding still not sufficient to cover current business costs														
Workforce recruitment and retention														
Stock access and medicines shortages														
Access to m	argin													
Business cashflow														
Workforce o	Workforce costs													
Large and growing workload/capacity issues														
5. One year on from the election of this Government, and four months after the latest CPCF funding deal, what is the outlook for your pharmacy business?														
It is profital		ia.t												
	It is profitable, but only just													
It is breaking even														
It is not profitable, but only just														
It is not profitable but we are subsidising from other parts of the business														
It is losing money at a concerning rate														
6. What single message would you like us to give to Ministers?														



Section 3 - Negotiation and Funding Priorities

	_	he future, in what order would you prioritise the following contractual reform e rank these from 1-7, where 1 is the most important item, and 7 the least.						
≣	•	Economic stabilisation and sustainability of the contract sum						
≣	\$	Improvements to the margin system						
≡	\$	Simplification of current payment mechanisms						
≣	\$	A new funding model						
≣	\$	Reduced bureaucracy and regulatory burdens						
≣	\$	Development of a differential contract for different types of pharmacy						
≣	\$	Commissioning of more clinical services						
	8. Where would you allocate any additional future funding available to community pharmacy? Please rank these options from 1-6, with 1 being the highest priority and 6 the lowest.							
≣	\$	Single Activity Fee						
≣	•	Reintroduce an Establishment Payment						
≣	\$	Margin						
≣	•	Current services						
≣	‡	New services, for example, expanding Pharmacy First to include Independent Prescribing						
	‡	Infrastructure funding, for example, to pay for robotics, digital, facilities, workforce development						
9. W	hat is the l	biggest change in allocation that is needed in the contract?						

10. Thinking about regulatory changes, would you want Community Pharmacy England to pursue any or all of these potential provisions? (Select as many as you like.)
Permitting late and discretionary claims (and therefore payment) for the provision of pharmaceutical services
Pre-agreed closures to support staff training and development
Reintroduce pharmacies' exemption from a wholesaler dealer's licence for insignificant amounts of wholesaling (now the EU legislation no longer applies)
11. And do you have any other suggestions of other regulatory changes that are needed in the contract? This could be in relation to market entry controls/applications to ICBs; the contract's terms of service/Drug Tariff 'rules'; or making claims for payment/provider assurance by ICBs and NHS England to ensure compliance with the contract.
12. There are a variety of views about margin in the sector. What is your view of the current margin allowance?
☐ It should be increased
It should stay the same
It should be decreased
Margin allowance should not form part of pharmacy funding



Section 4 - Future Pharmacy Services and the 10-Year Health Plan

13. Assuming a more sustainable contract and operating model can be agreed for community pharmacy and the Government continues to want to commission further services from the sector, please rank the following services 1-14, where 1 is your highest priority service for future commissioning, and 14 would be your lowest priority.

•	Including lower respiratory tract infections in the clinical pathway strand of Pharmacy First
•	Skin condition treatments (e.g. eczema, psoriasis) in the clinical pathway strand of Pharmacy First
•	A walk-in service for the urgent supply of medicines/appliances strand of Pharmacy First
•	Increasing the number of vaccination services (e.g. childhood vaccinations)
•	Open access Smoking Cessation Service (not dependent on referrals from Trusts)
•	Case-finding service for COPD
•	NHS weight management service (e.g. GLP-1s)
•	NHS health checks for people aged 40 and over
•	Addition of injectable LARC to the Pharmacy Contraception Service
•	Menopause advice service (including supply of HRT)
•	Asthma management service (inhaler technique, inhaler switching, symptom management)
•	Independent prescribing service for common conditions
•	Structured medication review (taking approx. 30 minutes)
•	Independent Prescribing Service for Prescription Management
	* *

14. How confident would you be to deliver the following elements of the Government's 10 Year Health Plan?									
	Very confident	Confident	Not sure	Not very confident	Not at all confident				
Managing long-term conditions, such as high blood pressure and cholesterol		0	\circ	\bigcirc					
Prescribing and contributing to the management of complex medication regimens	\circ	\circ	\bigcirc	\bigcirc	\bigcirc				
Offering more minor ailment support					\bigcirc				
Playing a bigger role in vaccine delivery, including an HPV catch-up vaccine programme in 2026	\circ	\circ	\circ	\circ	\bigcirc				
Screening for cardiovascular disease and diabetes		\bigcirc	\bigcirc						
Providing weight management services and treatments	\bigcirc								
15. What would help improve your confidence in delivering these? (select all that apply) Specific funding to support implementation Sufficient time to prepare Guidance and support materials Training courses Enhanced IT systems Other (please state)									
16. Which of the following elements from the 10 Year Health Plan do you think are most important for community pharmacy? Please rank them 1-3, with 1 being the most important and 3 the least important. Giving pharmacies access to the Single Patient Record Developing the NHS App so patients can manage medicines and access pharmacy services Supporting the modernisation of dispensing, including via sector engagement on proposals									



Section 5 - Pressures Tracker

For this section we are repeating a question from our previous polls to allow us to analyse trends over time.

17. How are the following financial pressures affecting your pharmacy's overall ability to operate?

Please rank from a scale from 1-10, where 1 is minimum and 10 is maximum pressure.

	1	2	3	4	5	6	7	8	9	10	know / prefer not to answer
Medicine market instability	\bigcirc										\bigcirc
Inflation and utility bills	\bigcirc		\bigcirc	\bigcirc	\bigcirc	\bigcirc		\bigcirc			\bigcirc
Increase in demand for services	\bigcirc										\bigcirc
Increase in demand for healthcare advice			\bigcirc	\bigcirc	\bigcirc	\bigcirc		\bigcirc			\bigcirc
Workforce costs		\bigcirc						\bigcirc			
Increasing rental rates			\bigcirc	\bigcirc	\bigcirc			\bigcirc			\bigcirc
Unpredictable revenue stream		\bigcirc									\bigcirc



Thank You!

Thank you for sharing your views with Community Pharmacy England's Committee.

All the results will be discussed at the next Committee meeting in September.

You can see the results from the previous opinion polls in the links below:

June 2025

May 2025

February 2025

November 2024

September 2024

June 2024

January 2024

November 2023

September 2023

July 2023